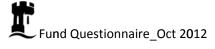
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Fund Questionnaire

1. General Information:			
A. Proposed name of fund:			
B. Legal form of fund:			
Company:			
Limited Partnership:			
Trust:			
C. Please provide details of propose	ed directors/ officers of the fund:		
Name:	Occupation:		
Name:	Occupation:		
Name:	Occupation:		
D. Preferred jurisdiction to domicile	the fund:		
British Virgin Islands:	Cayman Islands:		
Malta:	Other:		
. Open Ended fund: or Closed Ended:			
F. Type of investments:			
Equity:	Fund of funds:		
Fixed Income/Bonds:	Venture capital:		
Futures & options	Asset backed security:		
Real estate:	Commodities:		
Other – please provide detail:	Contd.:		



G. Structure of Fund:				
Single class/stand-alone:	Master-feeder:			
Segregated cell Co.:	Umbrella:			
Other – please state:				
Will fund utilise:				
Hot Issues:	Side Pockets:			
Equalisation:	Series Accounting:			
If domiciled in BVI, will the fund be:				
(i) Private Fund:				
(ii) Professional Fund:				
(iii) Public Fund:				
H. Investment objective and trading strategy:				
I. Amount of leveraging to be employed:				

- J. What type of investor will the fund be marketed to:
- K. Geographical location of potential investors:

Contd.:

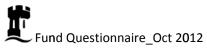


L. Will the fund utilise any front end or redemption fees? If so, please state:
M. Does the Manager intend to employ agents and therefore have the need to track commissions and/or trail fees? If so, please provide details:
N. Proposed launch day of the fund:
2. Promoter:
A. Name:
B. Address:
C. Contact person:
D. Contact Details.:
Telephone no.:
Facsimile no.:
E-mail address:
Promoter's web page:

Contd.:



H. Does the Promoter manage any other funds? If so, please provide detail	ils:
I. Investment Advisor or Manager to the Fund, if different to the Promoter:	
J. Is the Promoter (Manager or Advisor) regulated via another entity or company which is regulated by, or a member of, any statutory body or regulatory organization? If so, please provide details:	
K. If J is not applicable, then please provide additional information on how the Promoter (Manager or Advisor) is licensed and regulated:	
3. Service Providers to the Fund:	
A. Custodian or Prime Broker:	
B. Promoter's Legal Counsel: Onshore:	
Offshore - BVI, Cayman, Malta or other:	Contd.:



C. Auditor:				
D. Will fund be listed on a stock exchange?				
Yes:		No		
If yes	s, please state t	he preferred exchar	nge:	
E. Will fund	d publish it's s	hare price?		
Yes		No		
If yes, state in which publication or media:				
4. Statis	tical Inforn	nation:		
A. Base cu	rrency of fund	:		
USE)	Euro	Sterling	
Othe	r			
B. Estimated size of fund (net assets):				
	On launch:			
	After 1 year			

Contd:.



C. Estimated no. of inve	stors:		
On launch:			
After 1 year:	:		
D. i. Minimum initial sub	escription:		
ii. Minimum subseque	ent subscription:		
E. Estimated no. of secu	urities in fund's portfolio:		
F. Estimated no. of trades per week:			
G. Frequency of NAV calculations:			
Daily:	Weekly:	Monthly:	
Quarterly:	Bi –annually:	Annually:	
H. Frequency of subscri	ptions:		
Daily:	Weekly:	Monthly:	
Quarterly:	Bi –annually:	Annually	
I. Frequency of redempt	ions:		
Daily:	Weekly:	Monthly:	
Quarterly:	Bi –annually:	Annually:	
J. Lock up period (if any	v)·		

5. Investor Reports

A. Annual audited financial statements required:			
	Yes:	No:	
B. Unaudited financial statements required:			
	Yes:	No:	
If yes:			
	Quarterly:	Bi-annually:	Annually:
C. Frequency of Statements of holding to investors:			
	Monthly:	Quarterly:	Bi –annually:
	Annually:		

6. Services Requested of Castlegate Investment Services Limited:

Net asset value calculation and accounting:

Shareholder, registrar & transfer agent:

Directorship Services:

Authorised Representative (BVI):

Company Secretary:

Registered Office/Registered Agent:

Other - Please specify:

End.

